

Section D Student's Educational History

Please complete this section even if you did not receive financial aid.

14a. Name(s) of all U.S. undergraduate institutions	Dates attended	Degree, if any	14b. Name(s) of all U.S. graduate institutions	Dates Attended	Degree, if any
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

14c. Total number of prior institutions attended (sum of a & b): _____

Section E Student's Financial Aid History

15a. Undergraduate financial aid (If zero, enter "0s")			Are you currently in default on an educational loan, i.e., Perkins, Stafford? <input type="checkbox"/> Yes <input type="checkbox"/> No	15b. Graduate financial aid (If zero, enter "0s")		
Year	Grants	Loans		Year	Grants	Loans
Freshman	\$ _____	\$ _____	First	\$ _____	\$ _____	
Sophomore	\$ _____	\$ _____	Second	\$ _____	\$ _____	
Junior	\$ _____	\$ _____	Third	\$ _____	\$ _____	
Senior	\$ _____	\$ _____	Fourth	\$ _____	\$ _____	
Total	\$ _____	\$ _____	Total	\$ _____	\$ _____	

Section F Spouse's (or Prospective Spouse's) Financial Aid History

Married students and students who will be married prior to July 1, 2010

16. Your actual or anticipated marriage date. _____
 Month Day Year

17. My spouse will reside with me
 My spouse and I will maintain separate residences

18. Spouse's name: First: _____ Last: _____ Age: _____

a. Will your spouse be a student in the 2009-2010 academic year? Yes, full-time Yes, at least half-time No

b. If yes, indicate his/her status in 2009-2010: Undergraduate Graduate/Professional

c. Name of institution: _____ State: _____

d. Estimated Tuition: \$ _____ Year in School: 1st 2nd 3rd 4th

e. Has your spouse applied for financial aid for the 2009-2010 academic year? Yes No
 Grants \$ _____ awarded pending Loans \$ _____ awarded pending

f. Your spouse's last degree. Degree awarded: _____ Dates Attended: _____ Major Field: _____

Section G Student's (and Spouse's or Prospective Spouse's) Expenses and Indebtedness

19a. Current monthly rent or mortgage payment: \$ _____

19b. If you own your home give i.) the year in which you purchased the home _____ and ii.) the purchase price _____

20. 2008 state and local income and property taxes: \$ _____

21. a. Do you own your car(s)? Yes No
 b. Make _____ Year _____ Model _____
 Make _____ Year _____ Model _____

22. 2008 medical and dental expenses not covered by insurance: \$ _____

23a. 2008 elementary, junior high and high school tuition paid: \$ _____
 b. For how many dependent children? _____

24. 2008 child support paid: \$ _____

25. Educational Loans - Give Amounts

a. Your Federal Perkins Loan (formerly NDSL)	Total principal owed as of 6/2009	Amount to be paid in 2009-2010
_____	\$ _____	\$ _____
Total of all Federal Perkins Loans ever borrowed	\$ _____	\$ _____
b. Your other educational loans	\$ _____	\$ _____
c. Spouse's (or prospective spouse's) total educational loans	\$ _____	\$ _____

26. Non-educational indebtedness. Show lender and explain separately.

a. _____	\$ _____	\$ _____
b. _____	\$ _____	\$ _____
c. Total (add lines a and b)	\$ _____	\$ _____

27. Unusual Expenses. List your unusual expenses and itemize amount in section Q.
 (Include any child care expenses in this section.)

	Summer 2009	Academic Year 2009-2010
	\$ _____	\$ _____

Section H Student's (and Spouse's) 2007 Income, Earnings and Benefits

28. The following 2008 income tax figures* are from (check only one):

- a completed 2008 IRS Form 1040A or 1040EZ. Go to Question 29.
- a completed 2008 IRS Form 1040. Go to Question 29.
- an estimated 2008 IRS Form 1040A or 1040EZ. Go to Question 29.
- an estimated 2008 IRS Form 1040. Go to Question 29.
- will not file a 2008 U.S. income tax return. Answer questions 30a, 30b, 34a-e, and 35. If you are not filing a 2008 U.S. income tax return, please sign Section P.

	2008	Estimated 2009
29. Total number of exemptions (IRS Form 1040/line 6d; 1040A/line 6d)*	_____	_____
30. Wages (IRS Form 1040/line 7; 1040A/line 7; 1040EZ/line 1)*	\$ _____	\$ _____
a. Your income earned from work	\$ _____	\$ _____
b. Your spouse's income earned from work	\$ _____	\$ _____
31. Interest and dividend income (IRS Form 1040/lines 8a, 8b, 9a and 9b; 1040A/lines 8a, 9a and 9b; 1040EZ line 2)*	\$ _____	\$ _____
32. Other taxable income (IRS Form 1040/lines 10, 11, 14, 15b, 16b, 19, 20b, 21; 1040A/lines 10, 11b, 12b, 13, 14b; 1040EZ/line 3)*	\$ _____	\$ _____
33. U.S. income tax paid (IRS Form 1040/line 63; 1040A/line 37; 1040EZ/line 10)*	\$ _____	\$ _____
34. Untaxed income and benefits (yearly totals only)		
a. Payments to tax deferred pensions and savings plan	\$ _____	\$ _____
b. Tax exempt interest (IRS Form 1040/line 8b; 1040A/line 8b)*	\$ _____	\$ _____
c. Pensions (IRS Form 1040/line 16a minus 16b)*	\$ _____	\$ _____
d. Social security (IRS Form 1040/line 20a minus 20b)*	\$ _____	\$ _____
e. Earned income credit (IRS Form 1040/line 66a; 1040A/line 40a)	\$ _____	\$ _____
f. Aid to families with dependent children (AFDC or ADC)	\$ _____	\$ _____
g. Other (explain separately) _____	\$ _____	\$ _____
35. Total untaxed income and benefits (34a - 34g)	\$ _____	\$ _____

* Tax filers only! Line indicators in parenthesis accurate as of tax year 2007.

Section I Student's (and Spouse's) Summer/Academic Year Expected Pre-Tax Income and Employment

Note: For the following section please estimate if uncertain

36. Student's before tax (gross) income from work	
a. Summer 2009 (3 months)	\$ _____
b. Academic Year 2009-2010 (9 months)	\$ _____
c. Total (a and b above)	\$ _____
37. Spouse's before tax (gross) income from work	
a. Summer 2009 (3 months)	\$ _____
b. Academic Year 2009-2010 (9 months)	\$ _____
c. Total (a and b above)	\$ _____
38. Student's (and spouse's) other taxable income	
a. Summer 2009 (3 months)	\$ _____
b. Academic Year 2009-2010 (9 months)	\$ _____
c. Total (a and b above)	\$ _____
39. Student's (and spouse's) untaxed income and benefits	
a. Summer 2009 (3 months)	\$ _____
b. Academic Year 2009-2010 (9 months)	\$ _____
c. Total (a and b above)	\$ _____

40. Your employment history			
	Employer's Name	Type of Work	# of Weeks Worked
Summer 2008	_____	_____	_____
Acad. Year 2008-2009	_____	_____	_____
Summer 2009	_____	_____	_____
Acad. Year 2009-2010	_____	_____	_____

41. Your spouse's (or prospective spouse's) employment history			
	Employer's Name	Type of Work	# of Weeks Worked
Summer 2008	_____	_____	_____
Acad. Year 2008-2009	_____	_____	_____
Summer 2009	_____	_____	_____
Acad. Year 2009-2010	_____	_____	_____

Section J Student's (and Spouse's) Asset Information and Other Resources

Note: Do not include student financial aid in your calculations.

	What is it worth now?	What is owed on it?
42. Cash, savings and checking accounts	\$ _____ .00	
43. Home (Renters, enter "0")	\$ _____ .00	\$ _____ .00
44. Other real estate (explain separately)	\$ _____ .00	\$ _____ .00
45. Business	\$ _____ .00	\$ _____ .00
46. Farm	\$ _____ .00	\$ _____ .00
47. Stocks, bonds, certificates of deposit and other investments (explain separately)	\$ _____ .00	\$ _____ .00
48. IRA/401K value as of December 31, 2008	\$ _____ .00	
49. Keogh value as of December 31, 2008	\$ _____ .00	
50. Other retirement funds	\$ _____ .00	
51. Contingent trust funds of which the student is beneficiary (explain separately)	\$ _____ .00	
52. Vested trust funds of which the student is beneficiary (explain separately)	\$ _____ .00	
53. Other (explain separately)	\$ _____ .00	\$ _____ .00
54. What will be the value, as of September 1, 2009, of your (and your spouse's or prospective spouse's) cash, savings and checking accounts? \$ _____		
55. Your non-federal scholarships, fellowships and grants from sources other than those designated to receive this statement (excluding student loans) \$ _____		
	Academic Year 2009-2010	Academic Year 2009-2010
56. Financial assistance from your parents	\$ _____ .00	\$ _____ .00
57. Financial assistance from other relatives, your spouse's parents, and all other sources	\$ _____ .00	\$ _____ .00
58. Reimbursement from employer for expenses	\$ _____ .00	\$ _____ .00

Section K Parents and Family Questionnaire (If Applicable)

The Parents and Family Questionnaire must be completed if your school/program requires parents' and family information.

59a. Student's father step-father guardian 59b. Student's mother step-mother guardian

Name _____
 City _____ State _____ Zip _____
 Occupation _____ Title _____
 Employed by _____ Years _____

Name _____
 City _____ State _____ Zip _____
 Occupation _____ Title _____
 Employed by _____ Years _____

60a. Number of family members in 2009-2010. Write in the total number of people your parents will support in 2008-2009. Always include yourself, _____ your parents, other dependent children and other people living in household.

60b. Number of college students in 2009-2010. Write in the number of people in your family that will be attending college or graduate/professional _____ school at least half-time during the 2009-2010 academic year. Be sure to include yourself.

60c. Number of parents in college: none one two

60d. Parent's current marital status is: married divorced single widowed separated separated, no court action

60e. Age of the older parent: _____

60f. Parents' state of legal residence: _____

61c. Year of divorce or separation: _____

61d. Name of parent last claiming student as tax dependent: _____
 Year Claimed: _____

Divorced/Separated Parents: To be completed by parent/guardian filing this form

61a. _____
 Other Parent's Name _____
 Street _____
 City _____ State _____ Zip _____
 Occupation _____
 Employed By _____

If there are special circumstances, check here and explain in Section Q.

Section L

Information for all the family members included in the student's and parents' households. Give the student's information on line 1. For persons not in school, give only name, age and relationship. If there are more than eight family members, list those who will be in college at least half-time List others separately. This section is subject to verification.

Name	Age	Check if living with family	Name of Present School or College 2008-09	Year in School/ College 2008-09	Tuition, Fees and Room & Board 2008-09	Scholarships or Gift Aid 2008-09	Loans and Employment 2008-09	Parental Support toward tuition 2008-09	Name of Institution to be Attended 2009-10	Expected parental support toward education 2009-10	Check if Full Time
1 Student Applicant											
2											
3											
4											
5											
6 Parents in School (explain separately)											
7											

Relationship to student code:

1=Student's parent/stepparent 2=Student's brother or sister 3=Student's spouse 4=Student's son or daughter 5=Student's Grandparent 6=Other (Explain Separately)

Section M Parents' Income and Expenses

63. The following 2008 U.S. income tax return figures are from (check only one):

- a completed 2008 IRS Form 1040A or 1040EZ. Go to Question 64.
- a completed 2008 IRS Form 1040. Go to Question 64.
- an estimated 2008 IRS Form 1040A or 1040EZ. Go to Question 64.
- an estimated 2008 IRS Form 1040. Go to Question 64.
- will not file a 2008 U.S. income tax return. Answer questions 65a, 65b, 73a-h, 74-77. If you are not filing a 2008 U.S. income tax return, please sign Section P.

	2008	Estimated 2009
64. Total number of exemptions (IRS Form 1040/line 6d; 1040A/line 6d)**	64. _____	
65. Wages (IRS Form 1040/line 7; 1040A /line 7; 1040EZ/line 1)**	65. \$ _____	\$ _____
65a. Father's income earned from work	65a. \$ _____	\$ _____
65b. Mother's income earned from work	65b. \$ _____	\$ _____
66. Interest and dividend income (IRS Form 1040/lines 8a, 8b, 9a & 9b; 1040A/lines 8a, 8b, 9a & 9b; 1040EZ/line 2)**	66. \$ _____	\$ _____
67. Net income from business, farm, rents, partnerships, estates, trusts, etc. (IRS Form 1040/lines 12, 17, & 18)	67. \$ _____	\$ _____
68. Other taxable income (IRS form 1040/lines 10, 11, 14, 15b, 16b, 19, 20b, 21; 1040A/lines 10, 11b, 12b, 13, 14b)**	68. \$ _____	\$ _____
69. Deductible IRA, 401K and/or Keogh payments (IRS Form 1040/line 32; 1040A/line 17)**	69. \$ _____	\$ _____
70. U.S. income tax paid (IRS Form 1040/line 63; 1040A/line 37; 1040EZ/line 10)**	70. \$ _____	\$ _____
71. Itemized deductions (IRS Form 1040, Schedule A, line 28 - write "0" if deductions were not itemized)**	71. \$ _____	\$ _____
72. Untaxed income and benefits (yearly totals only)		
a. Payments to tax deferred pension and savings plans	72a. \$ _____	\$ _____
b. Tax-exempt interest (IRS Form 1040/line 8b; 1040A line8b)	72b. \$ _____	\$ _____
c. Pensions (IRS Form 1040/line 16a minus 16b)	72c. \$ _____	\$ _____
d. Social security (IRS Form 1040/line 20a minus 20b; 1040A/line 14a minus 14b)	72d. \$ _____	\$ _____
e. Child support	72e. \$ _____	\$ _____
f. Aid to families with dependent children (AFDC or ADC)	72f. \$ _____	\$ _____
g. Earned income credit (IRS Form 1040/line 66a; 1040A/line 40a)	72g. \$ _____	\$ _____
h. Other (explain separately)	72h. \$ _____	\$ _____
73. Total untaxed income (72a-72h above)	73. \$ _____	\$ _____
74. Medical and dental expenses not paid by insurance	74. \$ _____	\$ _____
75. Elementary, junior high, high school tuition paid (exclude applicant)	75. \$ _____	\$ _____
75a. For how many dependent children?	75a. _____	
76. State and local income and property taxes	76. \$ _____	\$ _____
77. Child support paid	77. \$ _____	\$ _____

**Tax Filers Only! Line indicators in parenthesis accurate of the tax year 2007

There are no questions 78 - 83.

Section N Parents' Asset Information

84. Which of the following best describes your parents' housing situation?

Check one

- rent - specify monthly payment \$ _____
- own home - specify monthly mortgage payment \$ _____
- other - please explain _____

If your parents own a home, please provide the following information:

- a. Year home was purchased _____
- b. Purchase price of home \$ _____
- c. Current value of home \$ _____
- d. Current outstanding debt on home \$ _____

85a. Do your parents own a car?

Yes No

- b. Make _____ Model _____ Year _____
- c. 2008 Total car indebtedness \$ _____
- d. 2008 Total monthly car payments \$ _____

	What is it worth now?	What is owed on it?
86. Cash, savings and checking accounts	86. \$ _____	
87. Other real estate (explain separately).....	87. \$ _____	\$ _____
88. Investments (explain separately)	88. \$ _____	\$ _____
89. Business	89. \$ _____	\$ _____
90. Farm	90. \$ _____	\$ _____

Section O Certification

This form is valid for the 2009-2010 Academic Year.

You must fill out the financial aid application and FAFSA forms accurately. All changes in circumstances must be reported in writing immediately to Student Financial Services. Falsifying information could result in loss of financial aid (or you could be required to repay the aid) and possible disciplinary action.

91. Certification: All the information provided by me or any other person on this form, if completed, is true and complete to the best of my (our) knowledge. I understand this application is being filed jointly by all signatories. If asked by an authorized official, I (we) agree to give proof of the information that I (we) have given on this form, if completed. I (We) realize that this proof may include a copy of my (our) U.S., state, or local income tax return. I (We) also realize that if I (we) do not give proof when asked, the student may be denied aid.

Signature _____
(Applicant)

Signature _____
(Father)

Signature _____
(Spouse)

Signature _____
(Mother)

Parents: If the student discusses the financial circumstances with the school's financial aid officer, do you authorize the officer to disclose your information to the student?

Yes No

Date this form was completed: _____
Month Day Year

Section P Verification of Non-Tax Filer

Complete this section only if you or your parents will not file a 2008 federal tax form.

92. For Parents Who Do Not File: at least one parent must sign

I (We) have not filed and will not file a 2008 U.S. Income Tax Return Form 1040, 1040A, or 1040EZ. All the information on the financial aid application which will be used to calculate my son's/daughter's financial need is complete and correct.

Signature _____
(Father)

Date _____

Signature _____
(Mother)

Date _____

93. For Students Who Do Not File: Applicant (and spouse, if applicable) must sign.

I (We) have not filed and will not file a 2008 U.S. Income Tax Return Form 1040, 1040A, or 1040EZ. All the information on the financial aid application which will be used to calculate my financial need is complete and correct.

Signature _____
(Applicant)

Date _____

Signature _____
(Spouse)

Date _____

Section Q Special Circumstances

Please use this space to explain special circumstances (attach an additional sheet if necessary).

Section R Release of Information

I hereby grant permission to Student Financial Services to release my academic transcript and information about my financial aid to any prospective scholarship donor.

Signature _____
(Applicant)

Date _____

For Office Use Only:

SCRN: 11 PennSup
12 NONTAX

FILE: GRAD

Date Received _____

Initials _____